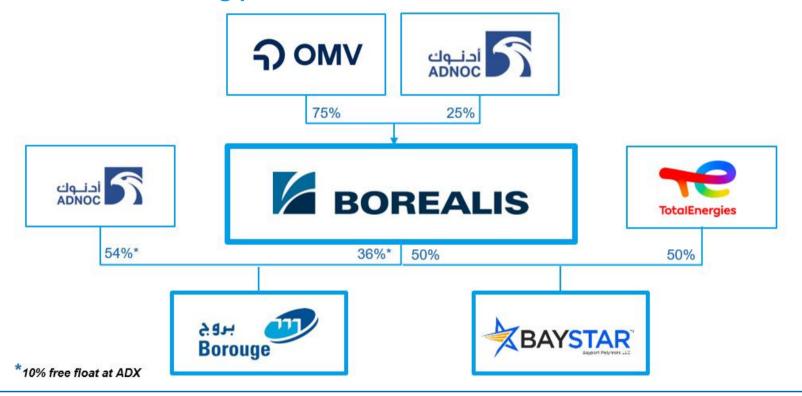


Who we are

We have an alliance of strong partners at our side



BOREALIS Nr 2 among polyolefin producers in Europe, 6000 employees worldwide, EUR 216 million net profit, 128 patents filed in 2023

بروج Borouge

2

One of the world's largest integrated polyolefin complexes with 5 millions of PO capacity per year (6,4 million ton by end of 2025) 3030 employees from 50 nationalities worldwide

Infrastructure

- Borealis & Borouge supply materials for advanced polyolefin pipe systems to the pipe industry to better serve
 communities and end users worldwide.
- Water & Gas Supply
 Outdoor water and gas pipes and fittings
- Sewerage & Industrial
 - Underground sewage and drainage
 - Road and rail drainage and storm water
 - In-house soil and waste
 - Industrial piping systems
- Plumbing & Heating
 In-house hot and cold water pipes,
 underfloor / wall heating and cooling
- Oil & Gas
 - Multi-layer coating for the protection of onshore and offshore oil and gas pipelines
 - PO solutions for oil and gas industry (liners, risers etc.)



Why are we here today? Water Loss Forum & No Dig Turkiye

- TURKIYE is a big country with
- Important industrial investments
- Many prefferred touristic destinations at the coasts and inland
- Large areas for agriculture
- Big country with different challenges
 - Increasing population in cities, expanding city borders from centre to outside
 - Urban traffic
 - Sudden heavy rains, flooded cities and fields
 - Dry seasons, decreasing water resources
 - Conscious consumption of water by the community, agriculture and industry
 - Environmental protection (clean water resources, sea, lake, river, underground waters, reduction of CO₂ emission)
 - Countermeasures against earthquakes
 - Fire fighting (e.g forest fires)
- Those are challenges, but at the same time, also represents manifold opportunities for the smart use of modern plastic pipe and fitting solutions
- Replacement of traditional materials by PE and PP for many industries, offering clear benefits to the pipeline owner

Corrosion free, flexible, lightweight and expected lifetime >100 years



Advantages of polyethylene (PE) pressure pipe systems versus traditional materials

Key reasons (1): Flexibility

- PE can be coiled and wound on a drum in sizes up to 180mm diameter
- Pipes can follow curving trenches, less bows required and welded
- Faster installation
- Less joints and connections, less welding
- Can accept ground movements



Key reasons (2): Toughness

- First pipes installed more than 50 years ago and are still in use although first gen. materials
- Modern materials: expected lifetime > 100 years for both applications water & gas at 20°C*
- Resistance to external notches, scratches, etc... have constantly improved
- Recent materials are almost insensitive to external damages and can be installed in rough conditions, called PE100-RC



*= TEPPFA + PE100+ publication available

Key reasons (3): Corrosion free

- Iron and steel pipes fail due to corrosion Unpredictable.
- Protective coatings become damaged and lead to even higher rates of corrosion - **Unpredictable**.
- The type of soil can lead to external corrosion of metal pipes
- Corrosion products colour the water brownish
- Corrosion particles influence the house installation pipes made of copper (pitting)
- Cathodic protection for a lifetime required for steel pipes.







PE is highly resistant to corrosion: > LONG LIFE - NO MAINTENANCE

Key reasons (4): Leak tightness

- PE systems can be fusion welded using electrofusion and butt fusion
- The fusion joints are homogeneous
- Continuity of the pipeline- one material only
- The pipe system is fully end load resistant No pull out even under severe ground movement
- Even under Earthquake conditions there are no failures (Japan)
- Root penetration not possible for welded system
- Leak tight systems for safe handling of drinking water, gas, sewage, chemicals



Key reasons (5): Light weight

- Example for a Ø 160 mm pipe:
 - PE = 7 kg/m
 - DI = 24 kg/m
 - Steel = 29 kg/m
- Easier and cheaper to transport
- Easier (and safer) to handle on site
- Easier to install cost saving on overall installation costs
- Save CO₂ emissions



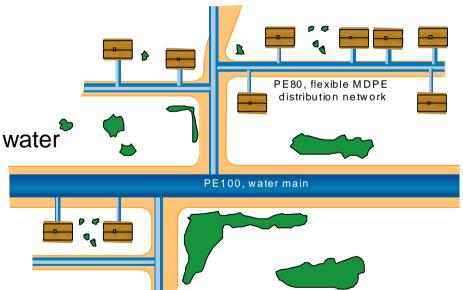
Key reasons (6): Water neutrality

- PE is neutral towards water.
- Insensitive to change of water quality over the lifetime (pH value, hardness)
- Low friction coefficient
- No encrustation- deposit: no loss of flow over time (hydraulics)
- Organoleptic properties and microbiological growth are regularly controlled by external labs



Key reasons (7): All dimensions available PE Water pipeline system in all dimensions

- PE pipes are generally available from 20 to new record of 3500mm OD extruded pipe
- One type of material for the complete network from water mains to house connections including fittings and valves
 - Resistant to corrosion
 - Resistant to ground movements
 - Resistant to most chemicals in the ground and water
 - >100 years expected lifetime

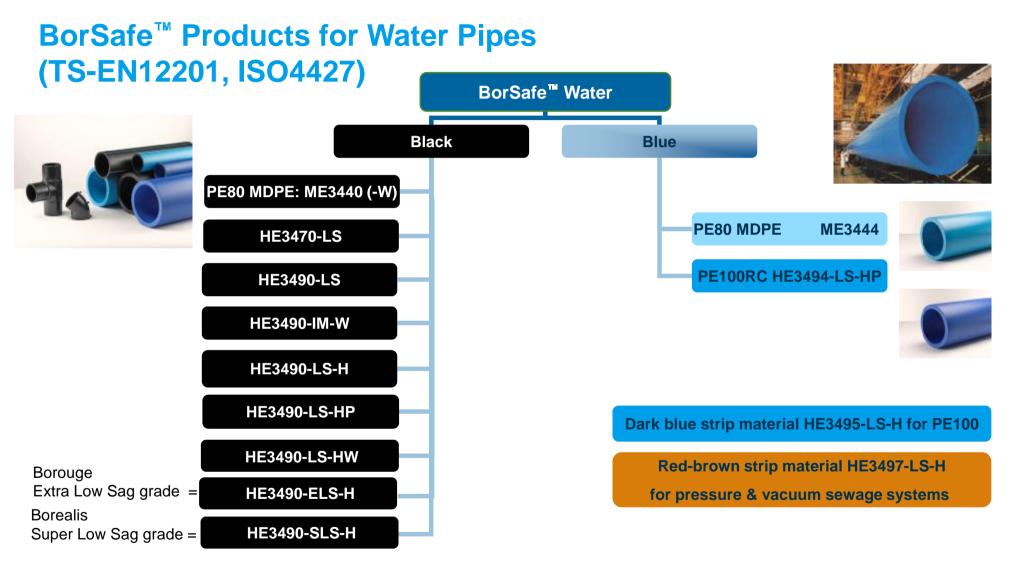


Key reason (8): Adapted to modern installation techniques

- Modern techniques help saving money and time
- Relining is ideal for cities Less disruption of the traffic and inhabitants of the city
- Ploughing in- narrow trenching are more and more used in rural environment
- Directional drilling is solving complicated problems (river or road crossing...)



In all these cases, PE100-RC is considered by specialists as the best material due to its unique properties.



BorSafe™ PE solutions for pipe and fittings applications

Borealis & Borouge have 50 years of Pipe heritage plus expertise in qualifications and industry standards.

Key benefits of BorSafe™ pipe grades based on Borstar® Technology:

- outstanding combination of mechanical properties, durability & flexibility
- Superior resistance to slow crack growth
- Boru sisteminden beklenen servis ömrünün 100 senenin üzerinde olması
- Solutions for demanding installation techniques
- Tailored low sag behaviour
- Easy processability even up to 3,5 m outer diameter with Borsafe Extra Low Sag
 PE100RC resins: Borsafe HE3490-SLS-H and Borsafe HE3490-ELS-H

Large Diameter and thick wall pipe solutions

 $\textbf{ProjecPipe Sizes:}\ 1,000\ to\ 2,000mm\ in\ diameter,\ with\ SDRs\ 11-26$

Pipes produced by Union Pipe Industry in U.A.E.











Sensitivity: External

BorSafe™ PE100 grades in PE100+ Assosiation's List

- PE100+ assosiation has been founded by Borealis, Elenac and Solvay in 1999.
- Truly international assosiation currently comprising 15 PE manufacturing companies from different geographic locatios of the world as members.
- Both Borealis and Borouge are members of PE100+ assosiation.
- Borealis' and Borouge's PE100 grades are periodically tested by the authorised laboratories and listed as PE100+ Quality Materials accordingly.

The objectives of PE100+ Assosiation are:

- Guaranteeing consistent quality at the highest level in both the production and usage of PE 100+ pipe materials.
- Creating a marketing platform to **promote the effective use of polyethylene ('PE') piping** to the pipe installers and end-users in generall .
- Testing the quality of member's PE100 resins periodically according to the test criterias of PE100+ Assosiation and updating the list of the PE100+ quality grades of the resins.



PE100+ QUALITY MATERIALS

Valid until 31st December 2024

The PE1004 Association ensures the very highest quality of PE100 products by continuously monitoring three fundamental properties:

- 1) Creep Rupture Strength,
- 2) Stress Crack Resistance and
- 3) Resistance to Rapid Crack Propagation

Network engineers have identified these to be crucial for increasing the use of PE pipes in gas and water distribution networks.

Property	Test Method	PE 100+ Association requirements
Creep Rupture Strength	Pressure test at 20°C and 12.0 MPa	≥ 200 h
Stress Crack Resistance	Pipe notch test at 80°C and 9.2 bar	≥ 500 h
Resistance to Rapid Crack Propagation	S4 Test at 0°C	p _c ≥ 10 bar

All tests are performed on 110mm - 5DR 11 pipe.

On behalf of the PE100- Association, <u>Kiwa Gaster Certification B.V.</u>, an independent testing authority in the Netherlands repeats those test rounds together with various independent and internationally respected laboratories on a yearly basis.

The following products (manufacturers in alphabetical order) met the PE 100+ requirements

Product	Manufacturer	Production Country
BorSafe™ HE3490-LS	Borealis	Sweden
BorSafe™ HE3490-LS-H	Borealis	Sweden
BorSafe™ HE3490-LS-HP	Borealis	Finland
BorSafe™ HE 3490-SLS-H	Borealis	Finland
BorSafe™ HE3492-LS-H	Borealis	Sweden
BorSafe = HE3494-LS-HP	Borealis	Finland
BorSafe™ HE3490-LS	Borouge	United Arab Emirates
BorSafe HE3490-ELS-H	Borouge	United Arab Emirates
BorSafe™ HE3490-LS-H	Borouge	United Arab Emirates
BorSafe HE3492-LS-H	Borouge	United Arab Emirates

PE100 RC – The preferred choice for normal and alternative installation techniques

Why do we need materials with better resistance?

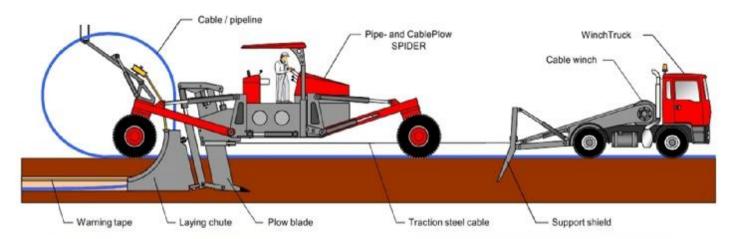
- New more demanding installation techniques have been developed
 - Open-trench without sand bedding for cost reduction
 - Horizontal Directional Drilling (HDD)
 - Relining, pipe bursting…
- New techniques are creating new constraints to pipes:
 - External scratch, rock impingement (point-load), pipe under stress
- Innovative solutions are developed to further improve the durability of the networks







New pipe installation: Mole Ploughing





Fast installation, little Source: PE 100+ Association surface effects



Open trench not possible, but with pipe plough in wet fields it works!

© Borealis & Borouge

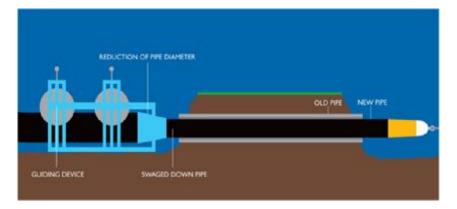
Sensitivity: External

Refurbishment: Pipe Relining

Loose (Slip) Lining



Close Fit





Die Reduction



Roller Reduction

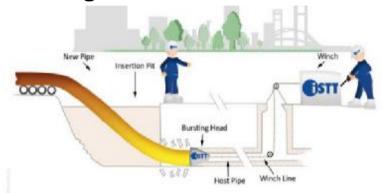


Folded U-Liner

Source: PE 100+ Association © Borealis & Borouge

Refurbishment by destruction of old pipe

Pipe Bursting

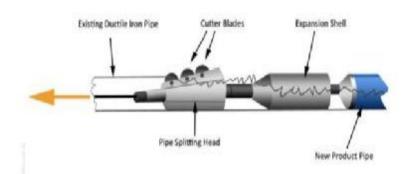




Crack brittle pipes: clay, asbestos, cast iron, PVC

Source: PE 100+ Association © Borealis & Borouge

Pipe Splitting





Cut Ductile pipes: ductile iron, lead, plastic

PE100-RC versus traditional materials

- PE100-RC (Resistant to Crack) is largely used to substitute more traditional materials like ductile iron, GRP, steel - for gas, water, industrial pipelines
- PE100-RC can be traditionally installed, but also in alternative methods
- No Dig trenchless installations + renovation + sandless installation
- -> cost saving potential but also environmental and sustainability benefits (CO₂)





Sandless installation using the backfill creates point loads by stones





Pipe bursting creates scratches



© Borealis & Borouge

Sensitivity: External

PE100-RC - Adapted to modern installation techniques

- Modern techniques help saving money and time
- Relining is ideal for cities- Less disruption for the traffic and inhabitants of the city
- Ploughing in- narrow trenching are more and more used in rural environment
- Directional drilling is solving complicated problems (Railway, river or road crossings...)



In all these cases, PE100-RC is considered by specialists as the best material due to its unique properties.

PE100-RC has joined EN and ISO standards, including four new test methods

EN and ISO application standards for polyethylene pressure pipes

Integration of PE100-RC is completed in EN European Standarts for Water and Gas

EN 12201

Water

Gas

nd.

 Plastics piping systems for water supply, and for drainage and sewerage under pressure — Polyethylene (PE) | Part 1-5

In force since January 2024 TS-EN12201 since March 2024

ISO 4427

- Plastics piping systems for water supply and for drainage and sewerage under pressure
- Polyethylene (PE) | Part 1-5

Revision until end of 2024

external

EN 1555

 Plastics piping systems for the supply of gaseous fuels polyethylene (PE) | Part 1-5

ISO 4437

In force since July 2021 TS-EN1555 since September 2021

 Plastics piping systems for the supply of gaseous fuels — Polyethylene (PE) | Part 1-5

In force since February 2024

EN ISO 15494

- Plastic piping systems for industrial applications
- Polybutene, polyethylene, polyethylene of raised temperature resistance, crosslinked polyethylene, polypropylene
 Draft ready for vote by the end of 2024
- Metric series for specifications for components and the system

What kind of changes will be there for the PE100-RC?

Designation	Classification by MRS in MPa (ISO12162)	Standard
PE40	4	EN 12201, ISO 4427 - only for water – PE40 may phase out soon
PE80	8	EN1555, ISO 4437, EN 12201, ISO 4427
PE100	10	EN1555, ISO 4437, EN 12201, ISO 4427
PE100-RC	10	EN1555, ISO 4437, EN 12201, ISO 4427

Pressure testing according to ISO 9080

- "PE100-RC" as separate, new material designation in EN and ISO standards
- "RC" definition: Raised Crack resistance
- Minimum mechanical requirements of PE100 and PE100-RC are the same in the EN/ISO standards <u>with exception of</u> the Slow Crack Growth resistance (SCG)
- Due to the same MRS (minimum required strength), the dimensions of pipes related to outer diameter, wall thickness and SDR <u>are the same for PE100 as for PE100-RC</u>

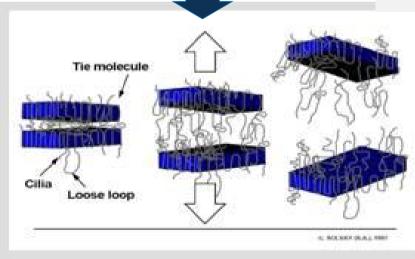
What does a high resistance to Slow Crack Growth (SCG) mean as key criterion for PE100-RC?





2) Crack propagation under constant stress (Pressure in and outside of the pipe)

1) Scratches, notches
during handling,
transport and
installation
(here driving the PE pipe into the
existing line through the metal
fractures caused by bursting of the
old ductile iron pipe)



3) Each tie molecule resists the crack propagation

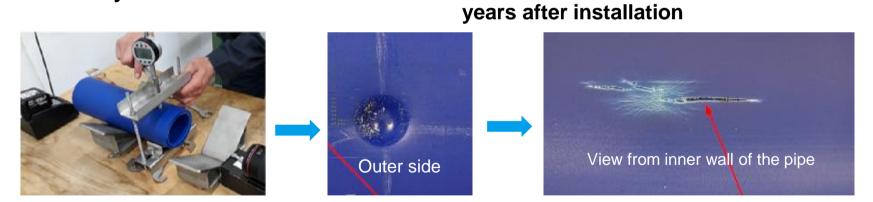
Practical example: Point-load effects on pipes



Rocky soil

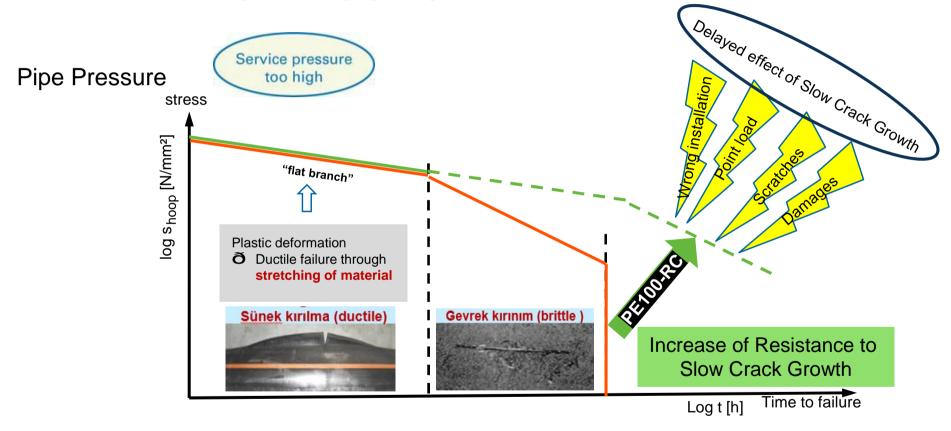


Point loading effects on 1st generation PE pipes several



Currently there is no ISO test method for Point Load Test ready .Standardisation project is closed .

Increased resistance to Slow Crack Growth extends the expected service lifetime of plastic pipe systems



Expected lifetime

PE100-RC requirements in TS-EN 12201

Characteristics of the compound in form of granules

Characteristic	Requirements	Test parameters	Test parameters		
		Parameter	Value		
Resistance to slow crack growth for PE 100-RC Strain – Hardening test (SHT)	< G <i>p</i> >≥53,0 Mpa	Test temperature Thickness Test speed and number of test pieces	80 °C 300 μm Shall conform to ISO 18488	ISO 18488	
Resistance to slow crack growth for PE 100-RC Cracked Round Bar test (CRB)	≥ 1,5 × 106 cycles at an interpolated stress range (Δσ0) of 12,5 MPa	Test temperature Type of test Diameter of test piece Waveform/frequency Number of test pieces	23 ℃ In air 14 mm Sinusoid10 Hz Shall conform to ISO 18489	ISO 18489	
Resistance to slow crack growth for PE 100-RC Accelerated full notch creep test (FNCT)	No failure during test period	Test temperature Environment Concentration Test piece dimension Reference tensile stress and test period Failure mode Number of test pieces	90 ℃ Lauramine oxide 2 % 10 mm square 4 MPa, ≥550 h, or 5 MPa, ≥300 h Brittle Shall conform to ISO 16770	ISO 16770	

PE100-RC requirements in TS-EN 12201

Characteristics of the compound in form of pipe

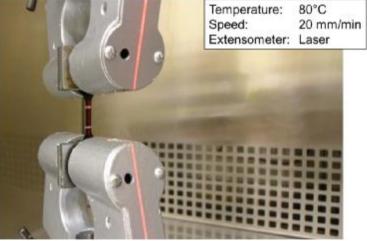
Characteristic	Requirements	Test parameters		Test method	
		Parameter	Value		
Resistance to slow crack growth for PE 100-RC Accelerated Notched Pipe test (ANPT)	No failure during the test period	Pipe dimension Test temperature Internal test pressure: for PE 100-RC Test period Type of test Concentration Number of test pieces	dn: 110 mm SDR 11 80 °C 9,2 bar 300 h Water-in- nonylphenol* 2 % Shall conform to ISO/DIS 13479;2020	ISO/DIS 13479:2020	

^{*=} Arkopal only offered outside of the pipe to act on the notch tip

SHT = Strain Hardening Test ISO18488

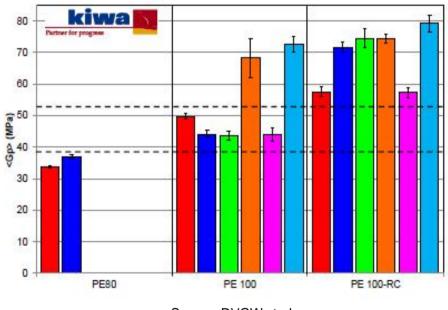
- 1) The resistance of PE against SCG is determined by the disentanglement of the tie molecules.
- 2) Strain hardening allows discrimination between materials
- 3) No detergents are used
- 4) Test temperature 80°C in climate chamber
- 5) The **<Gp>** "Strain Hardening Modulus" is taken from the tensile test curve





SHT Strain Hardening Test ISO18488

- 1) Fastest method and suitable for resin QC test
- 2) Distinction between PE100-RC and normal PE100 or in case of material mixtures possible...
- 3) Small sample quantity required
- 4) Quick method for end users to check delivered pipes and fittings
 - a. Regrind pipe or fitting into small pieces
 - b. Press new plate 300µm thick
 - c. Punch out sample
 - d. Check for SHT level



Source: DVGW study

BorSafe™ PE100RC grades in PE100 RC+ List

In addition to the existing PE100 Quality

In addition to Borsafe PF100 RC Black

colored compounds are also included in

products, Borealis' blue and orange

material list, the PE100+ Association

material "list, which covers only the

published the "PE100-RC+ Quality

approved PE100RC grades of its

members.

August 2024



5th August 2024

On behalf of the PE100+ Association, <u>Kiwa Gastuc Certification B.V.</u>, an independent testing authority in the Netherlands, executes the above test schedule at various independent and internationally respected laboratories.

PE100-RC+ QUALITY MATERIAL LIST

Valid until 31^{et} December 2024 1

The PEIOD+ Association ensures the very highest quality of PEIDO materials by continuously monitoring three fundamental properties:

- 1) Creep Rupture Strength
- 2) Resistance to Rapid Crack Propagation
- 3) Stress Crack Resistance

Network engineers have identified that the following properties are crucial for PE100-RC pipes which are used in challenging applications such as the trenchless installation of gas and water distribution provided in the properties of the provided in the static below must be met.

Property	Test method	Requirement	Initial qualification	Annual check	Test method	Specimen
Creep Rupture Strength	Pressure test at 20 °C and 12,0 MPa 2)	≥ 200 h	2 successful test rounds in a row	1/year	150 1167	Pipe 110 mm SDR 11
Resistance to Rapid Crack Propagation	Pt S4 at 0 °C ³	≥ 10 ber	2 successful test rounds in a row	1/year	150 13477	Pipe 110 mm SDR 11
Stress Crack resistance	Accelerated Notch Pipe test ANPT in 2% Nonyl-Phenol- Ethoxylate solution ²¹ 80 °C – 9,2 bar	≥ 300 h	2 successful test rounds in a row	1/year	150 13479	Pipe 110 mm SOR 11
Stress Crack resistance	Strain Hardening Test (SH) from regrinded pipe 3	≥ 53,0 MPA	2 successful test rounds in a row	1/year	150 18488	Regrind from pipe 110 mm SDR 11
Stress Crack resistance	Cracked Round Bar Test CRB ³	≥ 1,5 x 10° cycles	2 successful test rounds in a row	-	150 18489	Granules
Stress Crack resistance	Accelerated FNCT test (AFNCT) In 2% Lauramine- Oxide solution 90 °C – 4,0 MPa II alternatively 90 °C – 5,0 MPa	≥ 550 h ≥ 300 h	2 successful test rounds in a row	*	150 16770	Granules

The following products (manufacturers in alphabetical order) met the PE 100-RC+ requirements

Product	Manufacturer	Production Country
BorSafe™ HE3490-LS-H	Borealis	Sweden
BorSafe™ HE3490-LS-HP	Borealis	Finland
BorSafe™ HE3490-SLS-H	Borealis	Finland
BorSafe™ HE3492-L5-H	Borealis	Sweden
BorSafe™ HE3494-LS-HP	Borealis	Finland
BorSafe™ HE3490-LS-H	Borouge	United Arab Emirates
BorSafe™ HE3490-ELS-H	Borouge	United Arab Emirates
BorSafe™ HE3492-L5-H	Borouge	United Arab Emirates
ELTEX# TUB 121 N6000 (black)	INEOS O&P	Belgium
Hostalen CRP 100 RESIST CR black	LyondeliBasell	Germany
LITEN® PL 60-006	ORLEN Unipetrol RPA S.r.o.	Czech Republic
SABIC* Vestolen A RELY 5922R 10000 (black)	SABIC	Germany

¹⁾ New PE100-PC materials can be added at any time during the year as soon as these materials pass all the test requirements

https://www.pe100plus.com/Open/News/Info/document/3351.pdf

© Borealis & Borouge

the PE100-RC+ list.

For further information please contact: PE 100+ Association, P.O. Box 137, NL-7300 AC Apeldoom, The Netherlands. Mail to: confact@e100plus.com The "PE 100+ Quality Materials" is also placed on www.pe 100plus.com

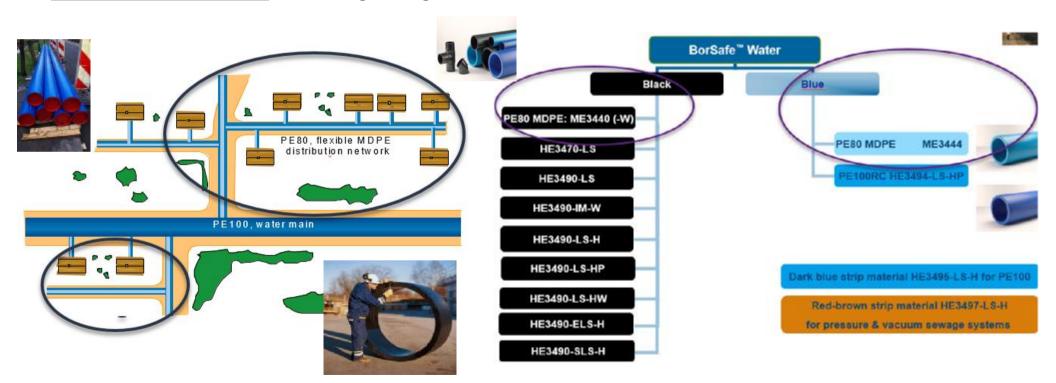
Sensitivity: External

²⁾ To be tessed as initial material qualification ggd also annually in each test round.
36 Only to be tested as initial material qualification in 2 consecutive test rounds.

House Connection Pipes PE 80 Medium Density Polyethylene

PE80 Medium Density Polyethylene For house connection pipes

 Polyethylene: one type of material for the complete network from water mains to house connections including fittings and valves.



© Borealis & Borouge

Sensitivity: External

All good with plastic pipes?

Only if you choose the right and use it correctly...

High failure and leakage rate in house connection and smaller diameter pipes, why?

Investigation has shown the following main reasons:

1. Unsuitable PE materials used

- a. Supposed PE32 * and PE40 resins are still in use
- b. Natural base material alone or insufficient black or blue colouring (salt +pepper consept)
- c. No suitable stabilization additives against heat and UV radiations
- d. Most of those LDPE and LLPDE materials have low ESCR

2. No professional installation

- a. Improper sand bedding material and compaction of the soil for standard materials
- b. Forced jointing of mis-aligned pipes
- c. Improper shaving of surface and cleaning before Electrofusion welding
- d. Contaminations
- e. Wrong jointing methods
- f. Mistakes in use of mechanical fittings





PE40 pipe damage

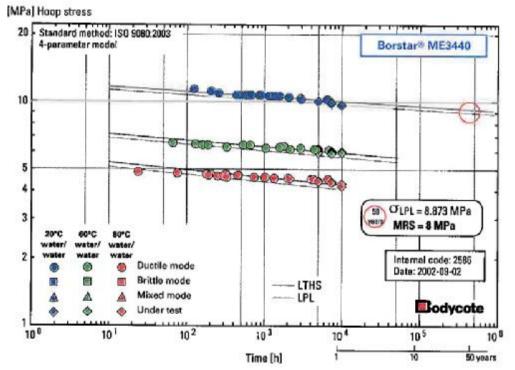


No standard fitting used



Specify and require a ISO9080 long term pressure evaluation of the materials used for house connection pipes

- Ø Ready made compounds in black and blue colour for pressurized pipes produced by quality minded resin supplier have it....... however, this is not the case for mixtures produced by adding colour masterbatches, additives during pipe extrusion to natural PE granules
- Ø Full technical file according to EN12201 and ISO4427
- Ø Drinking water contact certificates







© Borealis & Borouge

Sensitivity: External

Savings with PE80 pipes versus PE40 pipes

Dimensions of water pipes made of PE40 and PE80 for PN10 (TS-EN12201 Part 2 and ISO4427 Part 2)

		PE40*			PE80		
	uter ameter mm	Wall thickness	Inner diameter	Weigth/m	Wall thickne ss	Inner diameter	Weigth/m
32	2	4,4	23,2	0,38	2,4	27,2	0,22
40)	5,5	29	0,59	3	34	0,36
50)	6,9	36,2	0,93	3,7	42,6	0,55
63	3	8,6	45,8	1,46	4,7	53,6	0,87
75	5	10,3	54,4	2,1	5,6	63,8	1,22
90)	12,3	65,4	3	6,7	76,6	1,75

Savings:

- Less pipe weight = less polymer consumption
- Service life cost with certified PE80 compounds
- Less energy consumption to extrude the pipe
- Less CO₂ emission, lower carbon foot print

Option 1 : decrease of outer diameter

PE40 Pipe of 63mm x 8,6mm is replaceable by **PE80** Pipe 50mm x 3,7mm

Weight reduction: 62 % from 1,46 to 0,55 kg/m

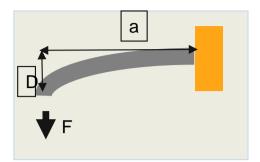
Option 2: decrease of wall thickness

Both pipes in PE40 and PE80 with the same outer diameter: 63 mm

Wall thickness of PE40 pipe: 8,6 mm Wall thickness of PE80 pipe: 4,7 mm

- Increase of flow rate with bigger inner diameter
- Weight reduction: 40% from 1,46 to 0,87 kg/m

Flexibility: Results



Outer Ø /wall thickness	63 mm x 4.7 mm	63 x 4.7	63 x 8.6	75 x 10.3
SDR	13,6	13,6	7,4	7,4
Inner Ø	53.6	53.6	45.8	54.4
Material	MDPE80 BorSafe ME3440	HDPE80	PE40	PE40
E-mod (Mpa)	800	1000	400	400
Bending Stiffness	reference	+25%	-20%	+53%

BorSafe ME3440 is 25 % to 50 % more flexible for identical inner diameter (water flow) than other PE pipe material.

Why BorSafe™?

- BorSafe[™] means Safe for gas pipes and fittings
- BorSafe[™] means Safe for Drinking Water pipes and fittings with focus on Purity
- BorSafe[™] stands for **50 years pipe experience** and dedication to tackle the new challenges in a changing world
- BorSafe[™] stands for quality and service, reliability and trust provided by our whole team
- BorSafe[™] solutions will support sustainable solutions and a cleaner world



Disclaimer

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Thank you

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